GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies

2nd Floor, CPWD Building, Kendriya Sadan, Sultan Bazar, Koti, Hyderabad - 500195, Andhra Pradesh, INDIA

Dated : 29/05/2012

IN THE MATTER OF M/S IL&FS Engineering and Construction Company Limited (CIN : L45201AP1988PLC008624)

AND

IN THE MATTER OF EXTENSION UNDER SECTION 166(1) OF THE COMPANIES ACT, 1956

The Company will close its accounting year on 30/09/2012 and the Annual General Meeting of the company is due to be held on 31/03/2013 as per requirements of section 166/210 of the Companies Act, 1956. The company has made an application vide SRN B39617279 on 22/05/2012 requesting for an extension of time for the purpose of holding AGM on the grounds that SCHEME OF ARRANGEMENT AND RECONSTURCTION IS PENDING BEFORE HON'BLE HIGH COURT OF ANDHRA PRADESH. The application is approved for the following reasons - SCHEME OF ARRANGEMENT AND RECONSTRUCTION IS PENDING BEFORE HON'BLE HIGH COURT OF ANDHRA PRADESH

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months is considered.

ORDER

Under the power vested in the undersigned by virtue of section 166(1) read with second proviso attached thereto extension of 3 months is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 1956.

Yours faithfully,

SHASHI RAJ DARA
Deputy Registrar of Companies
Andhra Pradesh

Mailing Address as per record available in Registrar of Companies office:
IL&FS Engineering and Construction Company Limited
 # 6-3-1186 / 1&2, IL&FS Engineering House,
Begumpet,
Hyderabad - 500016,
Andhra Pradesh,
INDIA